



AVI ANSH TEXTILE LIMITED

(FORMERLY KNOWN AS AVI ANSH TEXTILE PVT. LTD.)

May 28, 2025

Ref: AVIANSH/2025-2026/12

To,
Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex,
Bandra (E), Mumbai-40005

NSE Symbol: AVIANSH

Sub: Certificate for Utilization of Issue Proceeds as on March 31, 2025

Dear Sir/ Ma'am,

We are pleased to inform you that the Certificate for Utilization of Issue Proceeds as on March 31, 2025 received from Statutory Auditor of the Company, M/s Kuldeep Sharma & Associates. Please find attached herewith Certificate for Utilization of Issue Proceeds.

We request you to kindly take the above on record.

Thanking you,

For AVI ANSH TEXTILE LIMITED

Isha

Company Secretary & Compliance Officer
Membership Number: A59254 (ICSI)

Encl.: as above

Works

Village Behra, PO Rampur Sainian
Barwala Road, Tehsil Dera Bassi,
Distt. S.A.S. Nagar, Mohali (PB)
PINCODE : 140 507

Registered Office

402 Aggarwal Cyber Plaza 1,
Netaji Subhash Place, Pitampura,
Northwest, Delhi-110034

E-Mail

cs@avianshgroup.com
avianshanil@rediffmail.com
atpl.punjab@gmail.com
ansh@avianshgroup.com

Telephone No.

+91-11-4142-5247
+91-9958111912
+91-9650423274

GSTIN : 03AADC0190C121

CIN : L17110DL2005PLC260403

WEB : www.avianshgroup.com

Certificate For Utilization Of Net Proceeds From Issue of Shares

To
The Board of Directors
Avi Ansh Textile Limited
402, 4th floor, Aggarwal Cyber Plaza-1
Netaji Subhash Place,
Pitampura, Delhi -110034

We, the Statutory Auditor of Avi Ansh Textile Limited, have verified the books of accounts and other relevant record/documents maintained by the Company for certifying the utilization of net proceeds from the issue of Shares and Warrants as per the offer document.

Details of Utilization

S.No	Object as disclosed in offer documents	Amount disclosed in the offer documents (INR in Lakhs)	Actual Utilised Amount till 31 st March 2025 (INR in lakhs)	Unutilised Amount as on 31 st March 2025 (INR in Lakhs)
1	Term Loan Repayment	394.76	383.78	10.98
2	Funding of the working capital requirement of the company	2011.94	1373.00	638.94
3	General Corporate Purposes	55.34	55.34	Nil
4	IPO Expenses	137.00	137.00	Nil
Total		2599.04	1949.12	649.92

Note:

- As per the confirmation received from the management, an outstanding term loan of ₹10.98 lakhs from Sundaram Finance Private Limited remains unpaid as on 31st March 2025. The delay in repayment was on account of pre-closure charges being levied by the lender. The management has informed that the company is in discussions with Sundaram Finance Private Limited regarding these charges and has planned to repay the entire outstanding loan in the month of May 2025.



KULDEEP SHARMA & ASSOCIATES
CHARTERED ACCOUNTANTS

3507/6, KIRTI SADAN, PYARELAL ROAD
BANK STREET, KAROL BAGH
NEW DELHI-110 005.
TELEFAX : +91-11-41545667

2. The company has incurred IPO expenses amounting to ₹137 lakhs, which includes applicable GST.

Yours Sincerely

For Kuldeep Sharma & Associates
Chartered Accountants
FRN: 024838N

KULDEEP SHARMA Digitally signed by
KULDEEP SHARMA
Date: 2025.05.28
16:16:42 +05'30'

Kuldeep Sharma
M.No 084073
Place: Delhi
Date: 28-05-2025
UDIN: 25084073BMIZOH5508